

From the Desk of John Colley ...

Blue Chips head for their 1<sup>st</sup> increase in 7 trading sessions... and only 2<sup>nd</sup> “up” day in 2 ½ weeks as European leaders and the IMF say they want Greece to remain in the Euro-zone (interesting how their tone so affects our markets).

JP Morgan suspends share re-purchase plan in light of the trading losses at the Bank.

\* Facebook shares fall 12% and trade below \$34... dipping well below their IPO price of \$38. Stock seems out-of-favor at the moment.

\* Chicago Fed’s April National Activity Index picks up steam... a good sign for sure.

\* Beverage/ Food stocks are doing particularly well today. Here are a few others that are displaying nice price pop:

- \* Apple
- \* BPT and most oil stocks
- \* CAT and most industrials
- \* Coca Cola and YUM Brands
- \* Terra Nitrogen
- \* Starbucks and Walmart

\* Note - Underperformers seem to be the bank/financial stocks

Happy Monday!

JC

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